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SANATHAN TEXTILES LIMITED



(Please scan this QR Code to view this Corrigendum)

Our Company was incorporated as 'Sanathan Textiles Private Limited', at Kolkata, West Bengal as a private limited company under the Companies Act, 1956 and received a certificate of incorporation issued by the RoC, on October 10, 2005. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed by the shareholders of our Company passed in their meeting on November 12, 2021, and the name of our Company was changed to its present name 'Sanathan Textiles Limited', pursuant to a fresh certificate of incorporation issued by the RoC on November 18, 2021. For details of changes in the name and registered office of our Company, see 'History and Certain Corporate Matters' on page 271 of the red herring prospectus of the Company dated December 13, 2024 (RHP) filed with the RoC.

Corporate Identification Number: U17299DN2005PLC005690; Registered Office: SRV NO. 187/4/1/2, Near Surangi Bridge, Surangi, Dadra & Nagar Haveli, Silvassa - 396230, India

Corporate Office: D-15, Trade World Building Kamala Mills Compound, Senapati Bapat Marg Lower Parel, Mumbai – 400013, Maharashtra, India; Contact Person: Dsouza Judd Patrick, Company Secretary and Compliance Officer;

Tel: + 91 22 6634 3312/3/4/5/6; E-mail: investors@sanathan.com; Website: https://www.sanathan.com

OUR PROMOTERS: PARESH VRAJLAL DATTANI, AJAY VALLABHDAS DATTANI, ANILKUMAR VRAJIDAS DATTANI, DINESH VRAJIDAS DATTANI, NIMBUS TRUST, D&G FAMILY TRUST, A&J FAMILY TRUST AND P&B FAMILY TRUST

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH (EQUITY SHARES) OF SANATHAN TEXTILES LIMITED ('COMPANY' OR 'ISSUER') FOR CASH AT A PRICE OF [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (OFFER PRICE) AGGREGATING UP TO ₹5,500.00 MILLION (OFFER) COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION BY OUR COMPANY (FRESH ISSUE) AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1,500.00 MILLION BY THE SELLING SHAREHOLDERS (OFFER FOR SALE) COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹309.37 MILLION BY PARESH VRAJLAL DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹346.75 MILLION BY AJAY VALLABHDAS DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹355.62 MILLION BY ANILKUMAR VRAJIDAS DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹371.88 MILLION BY DINESH VRAJIDAS DATTANI (THE 'PROMOTER SELLING SHAREHOLDERS'), UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹2.50 MILLION BY VAJUBHAI INVESTMENTS PRIVATE LIMITED, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹2.50 MILLION BY BEENA PARESH DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹22.50 MILLION BY SONALI AJAYKUMAR DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹2.50 MILLION BY DINESHKUMAR VRAJIDAS HUF AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹35.00 MILLION BY BEENA PARESH DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹17.50 MILLION BY ANILKUMAR VRAJIDAS DATTANI HUF, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹30.00 MILLION BY PARESH KUMAR V DATTANI HUF, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹1.25 MILLION BY JAYSHREE ANILKUMAR DATTANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹2.50 MILLION BY VALLABHDAS DATTANI AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹0.13 MILLION BY AJAY KUMAR V DATTANI HUF (THE 'PROMOTER GROUP SELLING SHAREHOLDERS' AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, COLLECTIVELY REFERRED AS 'SELLING SHAREHOLDERS' AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE 'OFFER FOR SALE').

| DETAILS OF THE OFFER FOR SALE BY THE SELLING SHAREHOLDERS | | | |
|---|------------------------------------|---|--|
| NAME OF THE SELLING SHAREHOLDER | TYPE | AMOUNT (IN ₹ MILLION) | WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARES* (IN ₹) |
| Paresh Vrajlal Dattani | Promoter Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹309.37 million | 3.51 |
| Ajay Vallabhdas Dattani | Promoter Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹346.75 million | 3.40 |
| Anilkumar Vrajidas Dattani | Promoter Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹55.62 million | Nil |
| Dinesh Vrajidas Dattani | Promoter Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹371.88 million | Nil |
| Vajubhai Investments Private Limited | Promoter Group Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹2.50 million | 5.56 |
| Vallabhdas Dattani HUF | Promoter Group Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹2.50 million | 5.56 |
| Sonali Ajaykumar Dattani | Promoter Group Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹22.50 million | 30.36 |
| Dattani Dineshkumar Vrajidas HUF | Promoter Group Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹2.50 million | 5.56 |
| Beena Paresh Dattani | Promoter Group Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹35.00 million | Nil |
| Anilkumar Vrajidas Dattani HUF | Promoter Group Selling Shareholder | Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹17.50 million | Nil |

*Calculated on a fully diluted basis. As certified by the independent Chartered Accountant, Jain Tripathi & Co, pursuant to a certificate dated December 17, 2024. For a complete list of all Selling Shareholders and their average cost of acquisition per Equity Share, see 'Summary of the Offer Document – Average Cost of Acquisition of our Promoters and the Selling Shareholders' on page 31 of the RHP.

NOTICE TO INVESTORS

Potential Bidders may note the following:

- i. Some of our Promoters and members of our Promoter Group have sold Equity Shares at a price of ₹321 per Equity Share, after the date of the RHP, as set out below (Transfers):

| Sr. No | Date of Transfer | Name of the Transferor | Nature of Relationship with Company | Name of Transferee | Nature of Relationship with Company | Nature of Transfer | Number of Equity Shares | Percentage of total pre-Offer paid up Equity Share capital (%) | Transfer price per Equity Share (in ₹) | Total consideration (in ₹ million) |
|--------|-------------------|--------------------------------|-------------------------------------|--|-------------------------------------|-----------------------|-------------------------|--|--|------------------------------------|
| 1. | December 17, 2024 | Dinesh Vrajidas Dattani | Promoter | Arjun Nishit Dhiruva | - | Sale of Equity Shares | 31,000 | 0.04 | 321.00 | 9.95 |
| 2. | | | | Siddharth Patel | - | | 24,800 | 0.03 | 321.00 | 7.96 |
| 3. | | | | Hiranya Jaysinh Ashar | - | | 20,200 | 0.03 | 321.00 | 6.48 |
| 4. | | | | Komal Vishal Kothari | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 5. | | | | MBE Enterprise LLP | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 6. | | | | Vinay Pradeep Gandhi* | - | | 9,340 | 0.01 | 321.00 | 3.00 |
| 7. | | | | Ashiesh Siddharth Shah | - | | 7,800 | 0.01 | 321.00 | 2.50 |
| 8. | | | | Rutvik Anil Mehta | - | | 7,800 | 0.01 | 321.00 | 2.50 |
| 9. | | | | Pratik Mukesh Panchmatia | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 10. | | | | Yash Patwari | - | | 6,600 | 0.01 | 321.00 | 2.12 |
| 11. | | | | Taurus Petroleums Private Limited | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 12. | | | | Mitali Siddharth Patel | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 13. | | | | Krish Vishu Ramnani | - | | 6,000 | 0.01 | 321.00 | 1.93 |
| 14. | | | | Dhara Ripal Doshi | - | | 5,350 | 0.01 | 321.00 | 1.72 |
| 15. | | | | Mayuri Konal Doshi | - | | 5,350 | 0.01 | 321.00 | 1.72 |
| 16. | | | | Archana Doshi | - | | 5,300 | 0.01 | 321.00 | 1.70 |
| 17. | | | | Divyen Ketan Doshi | - | | 5,000 | 0.01 | 321.00 | 1.61 |
| 18. | | | | Adit Ripple Doshi | - | | 5,000 | 0.01 | 321.00 | 1.61 |
| 19. | | | | Jugal Konal Doshi | - | | 5,000 | 0.01 | 321.00 | 1.61 |
| 20. | | | | Shobha Yashwant Mehta | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 21. | | | | Yashwant Mansukhlal Mehta | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 22. | | | | Ami Ketan Shah | - | | 4,500 | 0.01 | 321.00 | 1.44 |
| 23. | | | | Deepen P Shah | - | | 4,500 | 0.01 | 321.00 | 1.44 |
| 24. | | | | Pradeep Gulabrai Gandhi* | - | | 3,115 | Negligible | 321.00 | 1.00 |
| 25. | | | | Heeral Pradeep Gandhi* | - | | 3,115 | Negligible | 321.00 | 1.00 |
| 26. | | | | Pradeep Gulabrai Gandhi HUF* | - | | 3,115 | Negligible | 321.00 | 1.00 |
| 27. | | | | Chhaya Pradeep Gandhi* | - | | 3,115 | Negligible | 321.00 | 1.00 |
| 28. | | | | Charmi M Thakkar* | - | | 3,100 | Negligible | 321.00 | 1.00 |
| 29. | | | | Karan Vir Jolly* | - | | 2,800 | Negligible | 321.00 | 0.90 |
| 30. | | | | H N Mehta HUF | - | | 2,500 | Negligible | 321.00 | 0.80 |
| 31. | | | | Punyashali Sanjay Parekh | - | | 2,500 | Negligible | 321.00 | 0.80 |
| 32. | | | | Lata Jha | - | | 1,600 | Negligible | 321.00 | 0.51 |
| 33. | | | | Supriya Anand Vakharia | - | | 1,500 | Negligible | 321.00 | 0.48 |
| 34. | | | | Silviya Gonsalves* | - | | 800 | Negligible | 321.00 | 0.26 |
| 35. | December 17, 2024 | Anilkumar Vrajidas Dattani | Promoter Group | Raj Kumar Jain | - | Sale of Equity Shares | 31,000 | 0.04 | 321.00 | 9.95 |
| 36. | | | | Rita Rajendra Shah | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 37. | | | | Mudit Subhashchandra Agarwal | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 38. | | | | Vedansh Surendra Jiwarajka | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 39. | | | | Jayshree Kaushikbhai Mody* | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 40. | | | | Hiranya Jaysinh Ashar | - | | 12,400 | 0.02 | 321.00 | 3.98 |
| 41. | | | | Lalit Chandrakant Shah | - | | 10,900 | 0.02 | 321.00 | 3.50 |
| 42. | | | | Birmila Suresh Makhija | - | | 10,900 | 0.02 | 321.00 | 3.50 |
| 43. | | | | Ankit Prakash Mashru | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 44. | | | | Nishit J Pathak | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 45. | | | | Vedant Dattani* | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 46. | | | | Sundeep J Shah | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 47. | | | | Ranbir Kumar Vij | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 48. | | | | Shanti Bahety | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 49. | | | | Vidita Kochhar | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 50. | | | | Ramya Mandirammoorthy* | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 51. | | | | Rishab Chandak | - | | 3,100 | Negligible | 321.00 | 1.00 |
| 52. | | | | Lakshmi Srinivasan* | - | | 1,500 | Negligible | 321.00 | 0.48 |
| 53. | | | | Sudha Mohan | - | | 1,500 | Negligible | 321.00 | 0.48 |
| 54. | December 17, 2024 | Anilkumar Vrajidas Dattani HUF | Promoter Group | Yuvraj Ashok Thakker | - | Sale of Equity Shares | 15,500 | 0.02 | 321.00 | 4.98 |
| 55. | | | | Atul R Mashru HUF* | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 56. | | | | Zahid Mohamed Amin Esmail | - | | 9,300 | 0.01 | 321.00 | 2.99 |
| 57. | | | | Arnit Jain | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 58. | | | | Hari Shankar Panchloria | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 59. | | | | Seksaria Confectionaries Private Limited | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 60. | | | | Aar Em Ventures LLP | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 61. | December 17, 2024 | Jayshree Anilkumar Dattani | Promoter Group | Gandhia Maheshkumr Bhagyandas | - | Sale of Equity Shares | 4,600 | 0.01 | 321.00 | 1.48 |
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| 62. | December 17, 2024 | Vallabhdas Dattani | Promoter Group | Hiranya Jaysinh Ashar | - | Sale of Equity Shares | 67,000 | 0.09 | 321.00 | 21.51 |
| 63. | | | | Aayush Mittal | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 64. | | | | Shivangi V Paranjpe | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 65. | | | | Harsh Naval Saraf | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 66. | | | | JaiKarni Holdings Private Limited | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 67. | | | | Hitesh Dani | - | | 12,400 | 0.02 | 321.00 | 3.98 |
| 68. | | | | Toral Kamdar | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 69. | | | | Yuvraj Dani | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 70. | | | | Manish Chhabildas Kamdar | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 71. | | | | Rakesh Mahnot | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 72. | | | | Mayank Ramniklal Mashru | - | | 7,700 | 0.01 | 321.00 | 2.47 |
| 73. | | | | Arni Gokani* | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 74. | | | | Kareena Kanani* | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 75. | | | | Suketu Bipinchandra Dattari | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 76. | | | | Parikshit Engineer HUF* | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 77. | | | | Rahul Rajat Doshi | - | | 6,200 | 0.01 | 321.00 | 1.99 |
| 78. | | | | Shradha Shashikant | - | | 5,600 | 0.01 | 321.00 | 1.80 |
| 79. | | | | Jitesh Bavishi | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 80. | | | | Amit Sonpal | - | | 4,600 | 0.01 | 321.00 | 1.48 |
| 81. | | | | Mitesh Chhabildas Kamdar | - | | 3,800 | 0.01 | 321.00 | 1.22 |
| 82. | | | | Mona M Kamdar | - | | 3,800 | 0.01 | 321.00 | 1.22 |
| 83. | | | | Sanjay M Badiyani | - | | 3,400 | Negligible | 321.00 | 1.09 |
| 84. | | | | Shailesh Dudhwewala HUF | - | | 3,400 | Negligible | 321.00 | 1.09 |
| 85. | | | | Pushpa Kamdar | - | | 3,100 | Negligible | 321.00 | 1.00 |
| 86. | | | | Hariprasad Gounishankar Chandak | - | | 3,100 | Negligible | 321.00 | 1.00 |
| 87. | | | | | | | Bharnini Dattani | - | | 1,500 |
| 88. | December 17, 2024 | Geeta Dinesh Dattani | Promoter Group | Sunil Vashdev Gvalani | - | Sale of Equity Shares | 6,000 | 0.01 | 321.00 | 1.93 |
| 89. | | | | Niharika Jolly* | - | | 3,000 | Negligible | 321.00 | 0.96 |
| 90. | December 17, 2024 | Beena Paresh Dattani | Promoter Group | Ajay Jain | - | Sale of Equity Shares | 31,000 | 0.04 | 321.00 | 9.95 |
| 91. | | | | Hiranya Jaysinh Ashar | - | | 24,900 | 0.03 | 321.00 | 7.99 |
| 92. | | | | Sanjay Balarani Menon | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 93. | | | | Multi Media HRD Private Limited | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 94. | | | | Elon Precision Engineering Private Limited | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 95. | | | | Kalpesh Rasiklal Shah | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 96. | | | | Shilpa Naval Saraf | - | | 7,750 | 0.01 | 321.00 | 2.49 |
| 97. | | | | Vivek Saraf | - | | 7,750 | 0.01 | 321.00 | 2.49 |
| 98. | | | Kishorsinh Ramdas Mirani | - | | 4,600 | 0.01 | 321.00 | 1.48 | |
| 99. | December 17, 2024 | Paresh Kumar V Dattani HUF | Promoter Group | Adip Vinodrai Poojara | - | Sale of Equity Shares | 31,150 | 0.04 | 321.00 | 10.00 |
| 100. | | | | Shravan Vijaykumar Sharma | - | | 15,500 | 0.02 | 321.00 | 4.98 |
| 101. | | | | Sunil Madan Bhatija | - | | 9,345 | 0.01 | 321.00 | 3.00 |
| 102. | | | | Vibha Sunil Bhatija | - | | 9,345 | 0.01 | 321.00 | 3.00 |
| 103. | | | | Vidur Runit Mahajan | - | | 7,790 | 0.01 | 321.00 | 2.50 |
| 104. | | | | Sunita Mahajan | - | | 7,790 | 0.01 | 321.00 | 2.50 |
| 105. | | | | Runit Rajendrapal Mahajan | - | | 7,790 | 0.01 | 321.00 | 2.50 |
| 106. | | | | Sakshi Umang Pittie | - | | 7,790 | 0.01 | 321.00 | 2.50 |
| 107. | | | | Ajay M Mehta | - | | 7,750 | 0.01 | 321.00 | 2.49 |
| 108. | | | | Parul Ajay Mehta | - | | 7,750 | 0.01 | 321.00 | 2.49 |
| 109. | | | | Sameer Bhatija | - | | 4,670 | 0.01 | 321.00 | 1.50 |

